

Nifty signals a positive start; Asian markets trade higher!!

- Indian benchmark indices, Sensex and Nifty 50, are expected to open on a flat note with a slight positive bias today, taking cues from Nifty, which was trading around 25,140 earlier this morning. Market sentiment may be shaped by multiple factors, including ongoing India-US trade negotiations, positive global cues, developments in US-China trade talks, institutional investment trends, and the upcoming US inflation data for May.
- On Tuesday, the 30-share benchmark index ended at 82391.72 down by -53.49 points or by -0.06 % and then NSE Nifty was at 25104.25 up by 1.05 points or by 0 %.
- On the global front, Asia-Pacific markets traded higher on Wednesday as investors monitored ongoing trade negotiations between the United States (US) and China, which US Commerce Secretary Howard Lutnick described as 'productive.' The discussions between officials from both countries entered a second day in London on Tuesday. US Treasury Secretary Scott Bessent announced his departure from the talks, but Commerce Secretary Lutnick and US Trade Representative Jamieson Greer are expected to continue negotiations, which could extend into Wednesday if necessary. Nikkei was up 0.33 per cent, while the broader Topix index rose 0.014 per cent. The Kospi jumped 0.56 per cent, while AX200 increased 0.36 per cent. Overnight in the US, equities extended gains on optimism over the trade discussions. The Dow Jones gained 0.25 per cent. The S&P 500 rose 0.55 per cent, and the Nasdaq advanced 0.63 per cent—marking a third straight session of gains for both indexes.
- Back home, Top traded Volumes on NSE Nifty – Eternal Ltd. 36662941.00, Bharat Electronics Ltd. 26456073.00, Tata Steel Ltd. 22764080.00, Tata Motors Ltd. 19151889.00, Jio Financial Services Ltd. 15246190.00, On NSE, total number of shares traded was 498.08 Crore and total turnover stood at Rs. 115862.94 Crore. On NSE Future and Options, total number of contracts traded in index futures was 87671 with a total turnover of Rs. 15977.19 Crore. Along with this total number of contracts traded in stock futures were 1277603 with a total turnover of Rs. 84602.71 Crore. Total numbers of contracts for index options were 47075437 with a total turnover of Rs. 8816725.03 Crore. and total numbers of contracts for stock options were 6859217 with a total turnover of Rs. 473517.33 Crore.
- The FII on 10/06/2025 stood as net buyer in equity and debt. Gross equity purchased stood at Rs. 13312.06 Crore and gross debt purchased stood at Rs. 55.83 Crore, while the gross equity sold stood at Rs. 10899.96 Crore and gross debt sold stood at Rs. 282.38 Crore. Therefore, the net investment of equity and debt reported were Rs. 2412.10 Crore and Rs. -226.55

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